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How to be smart with money during COVID 19

WITH BEN FROM PIVOT

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How to be smart with money during COVID19

Make smarter money moves

w. Ben Nash from Pivot Wealth

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For the lawyers...

Disclaimer: Please be smart! Don't rush out and lock yourself into a 30 year strategy based on this presentation...

The information in this presentation is general and has been prepared without taking into account your situation, circumstances, wants or needs. Before making any decision you should assess your circumstances.

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Warning:

The world has changed

THINGS HAVE CHANGED

We don't know when or what the new normal will be

THINGS HAVE CHANGED

#WFH is likely to continue

THINGS HAVE CHANGED

The property market has been disrupted

THINGS HAVE CHANGED

The government is pumping money into the economy

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But important things are unchanged

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THINGS THAT ARE THE SAME

We still aspire to financial freedom

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THINGS THAT ARE THE SAME

Smart companies are making good money

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THINGS THAT ARE THE SAME

Bondi still in demand

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THINGS THAT ARE THE SAME

Tourism, education, services, research, medtech, goods still needed

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THINGS THAT ARE THE SAME

ScoMo is still a tosser

Common Problems

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Information Overload

No Balance

Time Poor

Three elements to get right

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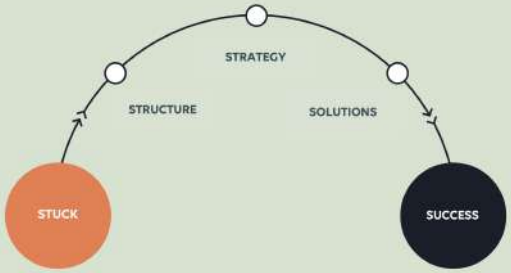

Money Stages

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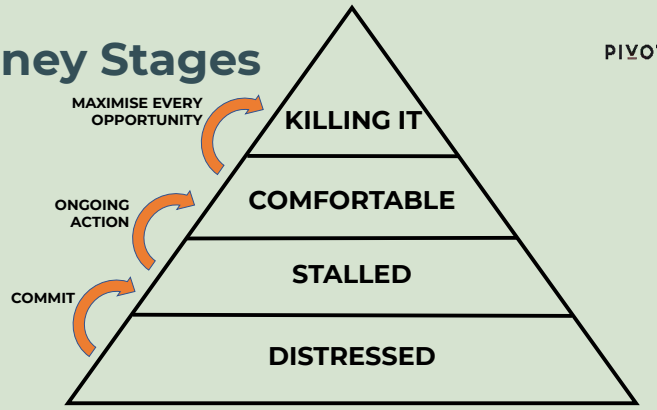

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01 Structure

The Pivot Automated Banking System

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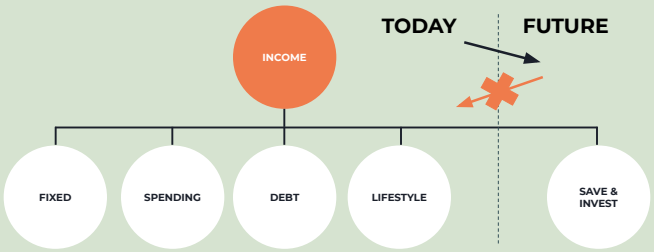

COVID19 Impact

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- Opportunity to reduce costs
- Defence extra important
- Cash savings more risky

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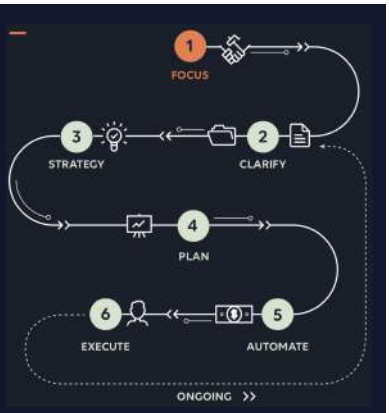
02 Strategy

How to Plan



COVID19 Impact

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- Don't not act out of fear!
- Defence, Defence, Defence
- Get help if things are complex

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03 Solutions

The power of time

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- You start with $0
- Save $10 per day
- Invest in the share market average

The power of time

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	Year 10	Year 20	Year 30	Years 40
Total Investment	$36,500	$73,000	$109,500	$146,000
Value at end (@ 8.7%)	$57,873	$195,577	$523,234	$1,302,872
Investment @ 8.7%	$0	$36,500	$73,000	$109,500
Value at end	$0	$57,873	$195,577	$523,234

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ASX 200 10 year return now 4.66%

Putting it into action

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- Understand investing
- Choose your strategy
- Get started and be consistent

COVID19 Impact

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- Massive opportunity
- Plan key to smart moves
- Knowledge/plan for confidence

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04 Mistakes

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Making choices in isolation

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Seeking the ‘best’ option

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Unconscious Prioritisation

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Wrong advice

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05 Next Steps

Four Futures

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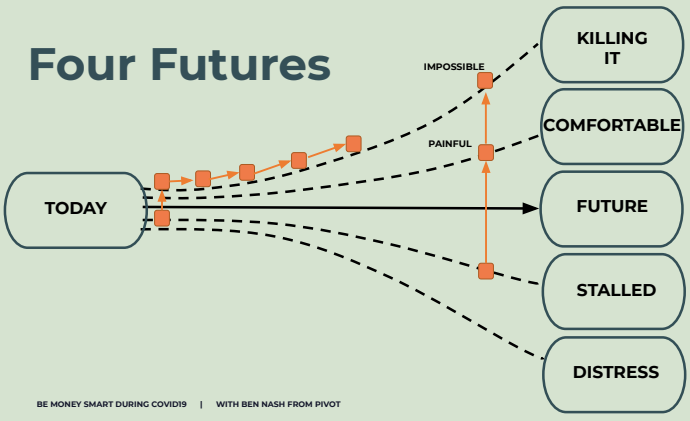

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"If information was the answer, we'd all be billionaires with perfect abs."

- Derek Sivers

Breakthrough Strategy Session

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- Clarity on the three biggest money opportunities for you
- A clear list of money roadblocks to clear
- Personal no BS Q&A session
- Customised tools, including Amazon Best-Seller, Get Unstuck

100% of proceeds donated to charity partners

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Questions?